

## AGENDA

**Truepoint Capital  
Annual Client Meeting  
September 11, 2007**

### **Cincinnati Art Museum – Fath Auditorium**

**3pm – 4pm** Michael J. Chasnoff, CEO and other members of the team share the latest news and developments at Truepoint Capital.

Where is Truepoint Capital headed? What factors are driving the increased pace of change in the family wealth industry today? How is Truepoint Capital evolving in this environment?

**4pm – 5pm** Keynote speaker Lee Hausner, Ph.D., clinical psychologist, business consultant and family wealth advisor comes to us from Irvine, CA where she is currently the National Director of the IFF Advisors Family Enterprise Division.

A successful and effective family demands the same degree of discipline, planning and focus as a successful enterprise. Yet the complexity of family dynamics is not always factored into the equation. Children do not come equipped with detailed instruction manuals. Life transitions are not always smooth. Therefore, it is necessary for each family to develop an individual, comprehensive strategic plan to achieve the desired results, while maintaining family harmony.

### **Cincinnati Art Museum – Alice Bimel Courtyard**

**5pm – 7pm** Cocktails and Conversation